

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of the corporate debtor	Sona Alloys Private Limited
2	Date of incorporation of corporate debtor	04.01.2007
3	Authority under which corporate debtor is incorporated / registered	RoC-Ahmedabad
4	Corporate identity number / limited liability identification number of corporate debtor	U27107GJ2007PTC049708
5	Address of the registered office and principal office (if any) of corporate debtor	4th Floor, Medi-Max House Opp. Karnavati Hospital, Ellis Bridge AHMEDABAD GJ 380006
6	Insolvency commencement date of the corporate debtor	16.06.2020 (order received on 25.06.2020)
7	Date of invitation of expression of interest	13.11.2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained by sending an email to cirp.sona@gmail.com
9	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or request by email to cirp.sona@gmail.com
10	Last date for receipt of expression of interest	28.11.2020
11	Date of issue of provisional list of prospective resolution applicants	08.12.2020
12	Last date for submission of objections to provisional list	13.12.2020
13	Date of issue of final list of prospective resolution applicants	23.12.2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	13.12.2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Eligible prospective resolution applicants set out as per Sr. No. 8 and after executing the Non-Disclosure agreement / Undertaking can get on request by email in electronic form at cirp.sona@gmail.com
16	Last date for submission of resolution plans	12.01.2021
17	Manner of submitting resolution plans to resolution professional	By Post or by hand delivery in sealed envelope followed by an email confirmation
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	11.02.2021
19	Name and registration number of the resolution professional	Vikash Gautamchand Jain IBBI/IPA-001/IP-P00354/2017-18/10612
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Vikash Gautamchand Jain, 204, Wall Street- 1, Ellisbridge, Near Gujarat College, Ahmedabad -380006, Email: ca.vikasjain1@icai.org
21	Address and email to be used for correspondence with the resolution professional	Vikash Gautamchand Jain, 204, Wall Street- 1, Ellisbridge, Near Gujarat College, Ahmedabad -380006, Email: cirp.sona@gmail.com
22	Further Details are available at or with	With the Resolution Professional and can be obtained by sending email to cirp.sona@gmail.com
23	Date of publication of Form G	13.11.2020

For Sona Alloys Private Limited

Date: 11.11.2020

Vikash Gautamchand Jain
IBBI/IPA-001/IP-P00354/2017-18/10612

Place: Ahmedabad

204, Wall Street- 1, Ellisbridge, Near Gujarat College, Ahmedabad -380006

Note: Above Invitation for Expression of Interest (EOI) is valid subject to the approval of extension of CIRP period to be filed with Hon'ble NCLT.